

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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 DEUTSCHE BANK TRUST COMPANY :  
 AMERICAS, as Trustee and Securities :  
 Intermediary, :  
 :  
 Plaintiff, :  
 :  
 -against- :  
 :  
 LACROSSE FINANCIAL PRODUCTS, LLC, :  
 CEDE & CO., as Holder of certain Secured Notes :  
 and nominee name of the Depositary Trust :  
 Company, AURELIUS CAPITAL PARTNERS, :  
 LP, THE BANK OF N.T. BUTTERFIELD & SON :  
 LIMITED, MAGNETAR CONSTELLATION :  
 MASTER FUND, LTD., MAGNETAR :  
 CONSTELLATION MASTER FUND III, LTD., :  
 MAGNETAR CONSTELLATION FUND II, :  
 LTD., PALMER SQUARE 3 LIMITED, PASA :  
 FUNDING 2007-1, LTD., REVELSTOKE CDO I :  
 LTD., SILVER ELAMS CDO plc, STANTON :  
 CDO U.S.A., UBS ABSOLUTE RETURN :  
 BOND FUND, a fund of UBS Funds, Inc., UBS :  
 GLOBAL BOND FUND, a fund of UBS Funds, :  
 Inc., ZAIS OPPORTUNITY MASTER FUND, :  
 LTD., and DOES 1 through 100, owners of :  
 beneficial interests in the Secured Notes, :  
 :  
 Defendants. :  
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No. 1:08 CV 00955 (LAK) (DCF)

**Rule 7.1 Statement**

Pursuant to Federal Rule of Civil Procedure 7.1, and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Aurelius Capital Partners, LP (a private non-governmental party) certifies that there are no corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Dated: April 30, 2008

Respectfully Submitted,

By: /s/ Alan R. Friedman

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*Counsel for Aurelius Capital Partners, LP*